**INTEREST RATES MARKET NOTICE**

**Date: 10 June 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC051”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 11 June 2015 under its **ASSET BACKED MULTI-SELLER NOTE PROGRAMME.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC051

**Nominal Issued** R125,000,000.00

**Issue Price** 98.38%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 11 September 2015

**Books Close** 3 September 2015

**Interest Payment Date(s)** 11 September 2015

**Last Day to Register** By 17:00 on2 September 2015

**Issue Date** 11 June 2015

**Date Convention** Following

**Interest Commencement Date** 11 June 2015

**First Interest Payment Date** 11 September 2015

**ISIN No.** ZAG000127077

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=%2fcontent%2fJSEPricingSupplementsItems%2f2014%2fBondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/Forms/Default.aspx?RootFolder=/content/JSEPricingSupplementsItems/2014/BondDocuments&FolderCTID=0x012000453CF509A20FF64C8344C3B52C8043BD)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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